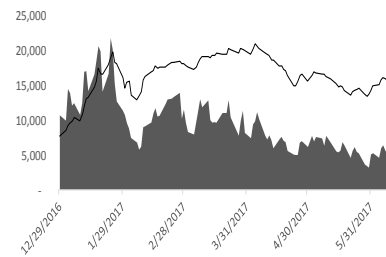


Top Ten Gainers Close Price Change (%) MCap (BDT Mn) Turnover (BDT Mn)

STANDARINS	22.9	+ 11.2%	745	2.90
MEGHNA PET	9.5	+ 4.4%	114	0.15
AAMRATECH	38.0	+ 4.1%	2,104	39.08
AIBL1STIMF	8.0	+ 3.9%	800	7.98
LEGACYFOOT	22.9	+ 3.6%	237	2.12
BDWELDING	16.0	+ 3.2%	687	11.57
SAMATALETH	27.3	+ 3.0%	282	0.27
CMCKAMAL	27.3	+ 3.0%	2,987	123.01
PTL	35.7	+ 2.9%	4,188	214.54
MEGCONMILK	11.0	+ 2.8%	176	0.39

After yesterday's mild correction, the prime bourse, DSE traded lower amid thin trading activities throughout today's session on the final trading day of the week. The key index of Dhaka Stock Exchange, DSEX, declined by 14.13 points, or 0.26 per cent, to stand at 5475.74 points as the profit booking sentiment prevailed in almost all the major sectors.

The turnover on the bourse declined to BDT 5,171.23 million compared to that of BDT 5,673 million in the previous trading session. Among the major sectors, which declined, Telecommunication lost 0.8 per cent, Bank 0.1 per cent, fuel & power 0.4 per cent and NBF 0.4 per cent. One of the major gaining sector is Food & Allied which advanced by 0.5%. Investors' activities were concentrated mostly on textile which captured 21.70 per cent of the market turnover followed by pharmaceuticals & chemicals 18.10 per cent and fuel & power 15.10 per cent.



Index	Value	Change (%)	YTD (% Ch)
DSEX	5,475.7	(0.26%)	+ 8.73%
DSES	1,268.3	(0.3%)	+ 6.4%
DS30	2,037.0	(0.3%)	+ 12.5%
Equity MCap (\$ Mn)	38,792.6	(0.3%)	+ 11.3%
Turnover (\$ Mn)	64.1	(8.9%)	-

Top Ten Losers Close Price Change (%) MCap (BDT Mn) Turnover (BDT Mn)

CENTRALINS	20.8	(4.6%)	979	0.16
PHENIXINS	24.9	(3.9%)	1,005	0.01
BXSYNTH	8.0	(3.6%)	694	1.91
PROVATIINS	17.3	(3.4%)	514	0.46
CNATEX	8.9	(3.3%)	2,130	37.92
RELIANCINS	46.1	(3.2%)	4,007	0.10
PRAGATIINS	28.0	(3.1%)	1,635	0.67
TAKAFULINS	19.4	(3.0%)	735	0.07
SHYAMPSUG	23.5	(2.5%)	118	0.01
HRTEX	32.1	(2.4%)	812	1.97

Sectors	MCap (BDT Mn)	Change (%)	% of Total MCap	Turnover (BDT Mn)	% of Total Turnover
Bank	541,304	(0.1%)	17.1%	405.8	8.6%
Pharmaceuticals	492,880	(0.0%)	15.6%	851.7	18.1%
Telecommunication	470,060	(0.8%)	14.9%	99.1	2.1%
Fuel & Power	401,277	(0.4%)	12.7%	713.7	15.1%
Food & Allied	241,540	+ 0.5%	7.6%	81.5	1.7%
NBF	233,479	(0.4%)	7.4%	365.6	7.8%
Engineering	185,457	(0.4%)	5.9%	431.4	9.1%
Cement	133,775	(1.0%)	4.2%	122.5	2.6%
Textile	119,609	(0.0%)	3.8%	1,024.9	21.7%
Miscellaneous	101,244	(0.2%)	3.2%	206.3	4.4%
Insurance	84,855	(0.6%)	2.7%	61.8	1.3%
MUTUAL FUNDS	41,454	+ 0.1%	1.3%	75.0	1.6%
Tannery	27,228	(0.1%)	0.9%	21.8	0.5%
Ceramic	24,469	(0.5%)	0.8%	14.4	0.3%
Travel & Leisure	23,445	(0.5%)	0.7%	22.7	0.5%
Service & Real Estate	19,539	(0.3%)	0.6%	34.7	0.7%
IT	13,122	+ 0.8%	0.4%	167.4	3.5%
Paper & Printing	1,644	(1.1%)	0.1%	7.5	0.2%
Jute	1,592	+ 0.5%	0.1%	8.4	0.2%

Top Ten Turnover Close Price Change (%) MCap (BDT Mn) Turnover (BDT Mn)

BXPHERMA	114.9	+ 0.4%	46,598	244.8
PTL	35.7	+ 2.9%	4,188	214.5
ACTIVEFINE	50.9	+ 1.2%	8,142	177.6
MJLBD	120.9	(1.1%)	36,472	175.3
UPGDCL	185.7	+ 0.5%	67,399	142.4
SPCL	147.2	(1.6%)	20,791	129.4
CENTRALPHL	30.5	(0.3%)	3,164	128.0
LANKABAFIN	52.2	+ 0.4%	16,613	124.2
CMCKAMAL	27.3	+ 3.0%	2,987	123.0
BRACBANK	77.3	(1.0%)	66,108	101.4

Important DSE News

STANDARINS : EPS was Tk. 0.44 for January-March, 2017 as against Tk. 0.07 for January-March, 2016. NOCFPS was Tk. 0.76 for January-March, 2017 as against Tk. 0.07 for January-March, 2016. NAV per share was Tk. 17.70 as on March 31, 2017 and Tk. 17.98 as on March 31, 2016.

EBL : The Company has informed that the Board of Directors has decided to appoint PWC (PricewaterhouseCoopers), Kolkata for ground support of getting the required approval for License from the Reserve Bank of India to open and set up EBL Branches at Kolkata, West Bengal and at Guwahati, Assam in India, subject to approval of all Regulatory Authorities in this regard at home and abroad (India).

STANDARINS : The Board of Directors has recommended 10% stock dividend for the year ended on December 31, 2016. Date of AGM: 27.07.2017, Time: 10:00 AM, Venue: Spectra Convention Centre Limited, House # 19, Road # 7, Gulshan-1, Dhaka-1212. Record Date: 05.07.2017. The Company has also reported EPS of Tk. 0.98, NAV per share of Tk. 17.26 and NOCFPS of Tk. (0.40) for the year ended on December 31, 2016 as against Tk. 2.59, Tk. 17.91 and Tk. 0.002 respectively for the same period of the previous year.

NHFIL : The Company has informed that Cash Dividend for the year ended on December 31, 2016 has been disbursed to the respective shareholders' Bank accounts through BEFTN.

BANKASIA : Amiran Generations Limited, one of the Corporate Directors of the Company, has expressed its intention to buy 10,00,000 shares of the Company at prevailing market price (In the Public/Block Market) through Stock Exchange within next 30 working days.

LAFSURCEML: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on June 14, 2017 at 5:00 PM to consider, among others, un-audited financial statements of the Company for the period ended on May 31, 2017.

Top 5 Block Transaction	Max Price	Min Price	Trades	Quantity	Value(In BDT Mn)
RENATA	1,107.00	1,050.00	5.00	201,562.00	217.23
IDLC	71.70	71.70	1.00	1,000,000.00	71.70
UCB	18.10	18.10	2.00	3,000,000.00	54.30
CITYBANK	35.20	35.20	1.00	1,000,000.00	35.20
BRACBANK	80.20	78.00	6.00	298,000.00	23.57

Important Business News

Macro-economy

Trade gap jumps in 10 months

Country's merchandise trade gap with the rest of the world hugely jumped in July-April period of the current fiscal year (FY17). Central bank releases the statistics today which shows that bilateral trade deficit stood at \$8.17 billion in the first 10 months of the current fiscal year which was \$5.43 billion in the same period of past fiscal year.

<http://www.thefinancialexpress-bd.com/2017/06/07/73029/Trade-gap-jumps-in-10-months>

Bank

Excess liquidity wanes as credit demand rises

The overall excess liquidity with the commercial banks decreased by nearly 19 per cent or Tk 230 billion in April from a level it was four months ago due to accelerated credit growth particularly in the private sector, officials said. It stood at Tk 1.0 trillion in the last week of April, falling from Tk 1.23 trillion as on December 31 last year, according to latest statistics of Bangladesh Bank (BB).

<http://www.thefinancialexpress-bd.com/2017/06/08/73109/Excess-liquidity-wanes-as-credit-demand-rises>

Fiscal:

New VAT measures to net in extra Tk 11,228cr

The National Board of Revenue has made a projection of generating around Tk 11,228 crore in value-added tax through budgetary measures in the coming fiscal year 2017-18 including implementation of the new VAT law. The revenue board, however, estimated that its collection through VAT would be Tk 8,435 crore less due to some of the proposed budgetary steps under the new VAT and Supplementary Duty Act-2012 which will come into force from July 1 this year.

<http://www.newagebd.net/article/17185/muhith-rigid-over-excise-duty-on-bank-accounts>

Telecommunication:

Regulator working on internet price guideline

The telecom regulator is formulating a pricing guideline for internet services as data is not becoming cheaper at the user level despite significant cuts in bandwidth prices. The government reduced the internet bandwidth price to as low as Tk 625 a megabyte last year, which was Tk 72,000 eight years back.

<http://www.thedailystar.net/business/global-business/regulator-working-internet-price-guideline-1417036>

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